# A T<sub>E</sub>X-oriented Research Topic: Synthetic Analysis on Mathematical Expressions and Natural Language

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# A T<sub>E</sub>X-driven Life

- I met T<sub>E</sub>X when I was a high school student → at that time, I'm deeply interested in biology
- Later, I majored bioinformatics—combination of biology & informatics—for my bachelor degree
- I learned computer science with T<sub>E</sub>X

#### Implementing bioinformatics algorithms in $\ensuremath{\mathsf{TgX}}$

#### The Gotoh algorithm: DP

Sequence alignment has a slightly more complex scoring scheme.

#### Example

match = 1, mismatch = -1, g(l) = -d - (l-1)e

#### The algorithm

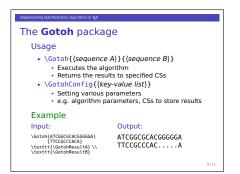
Sequence alignment in O(mn) time:

$$M_{i+1,j+1} = \max\left\{M_{ij}, I_{xij}, I_{yij}\right\} + c_{a_ib_j}$$

where

$$\begin{split} I_{\mathbf{x}i+1,j} &= \max\left\{M_{ij}-d, I_{\mathbf{x}ij}-e, I_{\mathbf{y}ij}-d\right\},\\ I_{\mathbf{y}_{i,j+1}} &= \max\left\{M_{ij}-d, I_{\mathbf{y}ij}-e\right\}. \end{split}$$

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# An Idea from T<sub>E</sub>X: Toward NLP

#### Representing meanings with T<sub>E</sub>X macros

Instead of directly using primitives or standard commands, we can define our own macros which reflect "meanings".

#### Example

To express a vector with a **bold** font:

- X Directly writing "\$\mathbf{x}\$"
- ✓ Defining "\def\vector#1{\mathbf{#1}}" and using the macro as "\$\vector{x}\$"
- But: many authors neglect such representation.

How about automating the process?

# Targets: STEM Documents

The targets of our work are Science, Technology, Engineering, and Mathematics (STEM) documents.

### Example

- Papers,
- Textbooks, and
- Manuals, etc.

STEM documents are:

- essence of human knowledge
- well organized (semi-structured)
- texts with mathematical expressions



# Long-term Goal: Converting STEM Documents to Formal Expressions



Papers, textbooks, manuals, etc.



Computational Form (Formal Language)

Executable code, first-order logic, etc.

The conversion enables us to:

- construct databases of mathematical knowledge
- search for formulae

# Necessity of Synthetic Analysis

#### Interaction among texts and formulae

Texts and formulae are complimentary to each other: [Kohlhase and lancu, 2015]

- Texts explains formulae (and vice versa)
- ► Texts in formulae E.g.  $\{x \in \mathbb{N} \mid x \text{ is prime}\}$
- Notations and verbalizations
   E.g. 1+2 and "one plus two"

Deep synthetic analyses on natural language and mathematical expressions are necessary.

# Grounding Elements to Mathematical Objects

- Elements in formulae and their combination can refer to mathematical objects
- The detection is fundamental for understanding STEM documents

#### Example

For example, x might describe the outcome of flipping a coin, with x = 1 representing 'heads', and x = 0 representing 'tails'. We can imagine that this is a damaged coin so that the probability of landing heads is not necessarily the same as that of landing tails. The probability of x = 1 will be denoted by the parameter  $\mu$ . The probability distribution over x can therefore be written in the form

The probability of 'heads' on top, float,  $0 \le \mu \le 1$ 

$$\operatorname{Bern}(\mathbf{x} \mid \overset{\frown}{\mu}) = \mu^{x} (1 - \mu)^{1 - x}$$

The result of coin flipping, int,  $x \in \{0, 1\}$ 

which is known as the Bernoulli distribution. (PRML, pp. 86-87)

# Difficulty of the Grounding

Factors which make the detection highly challenging:

- ambiguity of elements (see below)
- Syntactic ambiguity of formulae E.g. f(a + b)
- necessity for common sence & domain knowledge
- severe abbreviation

Usage of character y in the first chapter of PRML (except exercises)	
Text fragment from PRML Chap. 1	Meaning of <b>y</b>
can be expressed as a function <b>y(x)</b>	a function which takes an image as input
$\ldots$ an output vector <b>y</b> , encoded in $\ldots$	an output vector of function <b>y(x)</b>
$\dots$ two vectors of random variables <b>x</b> and <b>y</b> $\dots$	a vector of random variables
Suppose we have a joint distribution $p(\mathbf{x}, \mathbf{y})$	a part of pairs of values, corresponding to ${f x}$

# Semantics Over Natural Language and Mathematical Expressions

There are ambiguity arise only when context exists. For instance, "equals signs" (=) in formulae have at least three meanings: definition, identity, and equation.

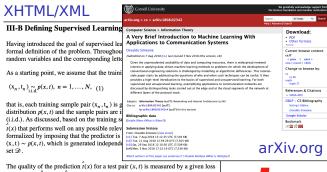
# Example Let a = 4, b = 3. Suppose we have to solve $ax^4 + bx^2 + 1 = 0.$

To reach the answer, "difference of two" is helpful:

$$p^2-q^2 = (p+q)(p-q).$$

## Dataset arXMLiv

- papers from arXiv in XML format [Ginev+, 2009]
  - converted from LATEX via LATEXML
  - formulae are in MathML markups



The quality of the prediction t(x) for a test pair (x, t) is measured by a given loss function  $\ell(t, \hat{t})$  as  $\ell(t, \hat{t}(x))$ . Typical examples of loss functions include the quadratic loss  $\ell(t, \hat{t}) = (t - \hat{t})^2$  for regression problems; and the error rate  $\ell(t, \hat{t}) = 1(t \neq \hat{t})$ , which equals 1 when the prediction is incorrect, i.e.,  $t \neq \hat{t}$ , and 0 otherwise, for classification problems.



# A Little Note for MathML

- a W3C Recommendation [Ausbrooks+, 2014]
- includes two markups: presentation and content

```
Presentation Markup
This shows syntax:
<msup>
  <mfenced>
    <mi>a</mi>
    <mo>+</mo>
    <mi>b</mi>
  </mfenced>
  <mm>2</mm>
</msup>
```

```
Content Markup
This shows semantics:
<apply>
  <power>
  <apply>
    <plus/>
    <ci>a</ci>
    <ci>b</ci>
  </apply>
  <cn>2</cn>
</apply>
```

 $(a+b)^2$ 

## The Research Plan

#### Creating a dataset (pilot annotation)

- ► do the grounding by hand for some papers in arXiv → Let me show you a demonstration
- I would also like to do it for some textbooks

#### Automating the detectiion

Combination of rule-based and machine learning with features such as:

- apposition nouns E.g. "a function f"
- syntactic information in formulae E.g. does it appear inside an argument or not?
- distance from the former appearence

# **Possible Applications**

- Mathematical Information Retrieval (MIR)
   → enables us to create scientific knowledge bases
- Automatic code generation E.g. Python, Coq, etc.
- Searching for mathematical expressions

#### Example

Let us think about searching for:

$$x^n + y^n = z^n \quad (n \ge 3).$$

It is easy to search if you know a keyword *Fermat's Last Theorem*, but otherwise...

## Conclusions

- converting STEM documents to computational form is beneficial and challenging
- for the conversion, synthetic analysis on natural language and mathematical expressions is required
- Currenly, we are working on creating a dataset
- Possible applications: MIR, code generation, searching for formulae

T<sub>E</sub>X has a power to change one's life!