

Latin Modern: Enhancing Computer Modern with accents, accents, accents

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Abstract

The number of (free) fonts prepared with METAFONT is surprisingly small compared, e.g., to what is available in the commercial market in other formats. Well, perhaps not so surprisingly: METAFONT generates T_EX-oriented bitmap fonts which have not become popular outside the T_EX world.

Accepting this irksome situation as a challenge, we have prepared METATYPE1, a package for generating fonts in the PostScript Type 1 format accepted world-wide. The package makes use of METAFONT's "sister", namely METAPOST, and a few other utilities, such as `awk` and `t1utils`.

Recently, an opportunity arose to embark METATYPE1 upon enhancing the Computer Modern family of fonts with diacritical characters, thus following in Lars Engebretsen's footsteps, who also recognized the importance of the problem and created the AE (Almost EC) collection of virtual fonts. The task turned out to be fairly complex but well-suited for a fully programmable engine like METATYPE1. We here report on the outcome of the project, i.e., the Latin Modern family of fonts in the Type 1 format, and share the experiences gathered while accomplishing the task.

1 Introduction

Accented characters play the rôle of *enfants terribles* in the world of computers. Anybody who has to communicate with another computer system in a language other than English knows that using so-called "funny characters" is not fun at all.

1.1 Those pesky diacritics

A giant step towards putting some order into the chaos was the Unicode standard (ISO/IEC 10646) published ten years ago. Unicode, obviously, does not remove all the problems from the font playground, and even adds a few new ones (e.g., problems with the size of font files and with the registration of non-standard characters and languages). Nevertheless, one can believe that the world will become a bit better when Unicode turns from the standard *de nomine* to the standard *de facto*.

T_EX's 8-bit (i.e., 256 characters per font) paradigm is becoming more and more obsolescent, and enhancing it with multi-byte character codes seems inevitable. Such efforts as the Ω Project [11], developed by John Plaice and Yannis Haralambous, can-

not be overestimated from this point of view. But the typesetting system itself is only one side of the coin. The other is the collection of fonts it uses.

Originally, T_EX was equipped with the Computer Modern family of fonts (CM) which did not contain diacritical characters. Those few T_EX users who would need accented letters were supposed to employ the `\accent` primitive. The immense popularity of T_EX in countries that use lots of diacritical characters invalidated this presumption. At least three reasons can be set forth: (1) accented characters do not behave like "normal" ones, i.e., they interfere with important T_EX algorithms such as hyphenation and insertion of implicit kerns; (2) the CM fonts do not contain all necessary diacritics, e.g., an ogonek accent (used in Polish, Lithuanian, Navajo) is missing; (3) such diacritical elements as cedilla and ogonek, when treated as "accents", overlap with a letter, which precludes some applications, e.g., preparing texts for cutting plotters (see figure 1), even if outline fonts are used. The lesson is obvious—the CM family should be extended by a variety of diacritical letters.

In this paper we would like to present our approach to solving the problem, i.e., the open source family of fonts, *Latin Modern* (LM), in the PostScript Type 1 format [2], prepared using METATYPE1, a METAPOST-powered package [8] (see section 2.4). We believe that the LM family is a decent alternative to the other extensions of the CM family—we expect it to be a handy collection of fonts for typesetting in Latin-based alphabets. The fonts are also equipped with *Printer Font Metric* files (*.pfm) and therefore can be used as system fonts in GUI systems. Finally, they can be used with the CM metrics (e.g., via `psfonts.map`), so as to preserve typesetting of existing documents.

1.2 A gulf of history

Needless to say, the lack of diacritical letters in the CM family was recognized almost from the very beginning by T_EX users who had to struggle with the typesetting of languages other than English. Only in 1990, however, during the TUG meeting in Cork, Ireland, did the international T_EX community decide that fonts in the so-called Cork Encoding (EC or, in L^AT_EX lingo, T1) should be prepared for European T_EX users [6]. The work on EC fonts started soon after the Cork meeting. Norbert Schwartz designed a prototype, the so-called DC fonts. The work was then continued by a team led by Jörg Knappen. The final release of EC fonts was announced in 1997.

It was an important achievement. Nevertheless, the Cork Encoding conformed to T_EX’s 8-bit paradigm and therefore was not able to contain all characters occurring in European languages, not to mention other Latin-based alphabets, such as Vietnamese and Navajo.

For a few years, EC fonts were available only in a T_EX-specific bitmap form (`pk`). Nowadays, with the advent of electronic publishing, bitmaps are not acceptable. At least two factors can be pointed out:

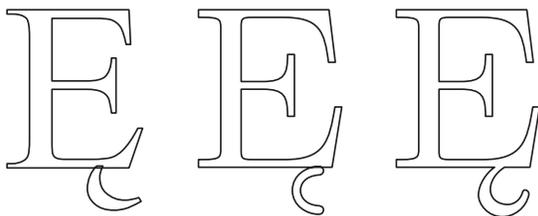


Figure 1: The letter *Eogonek* from Times New Roman for Windows XP (left), from `aer10` (middle), and from `lmr10` (right); only the latter form, with a single outline, is acceptable in professional applications.

(1) the scaling of bitmap fonts is troublesome—they look nice only if their resolution matches the resolution of the device; (2) in many cases, outline fonts turn out to display much better and, paradoxically, faster on a screen, e.g., when used in pdf. (Happily, Adobe Acrobat 6 has improved handling of bitmap fonts considerably, and non-Adobe programs with decent results are also available.)

This inspired Lars Engebretsen, who prepared a set of T_EX virtual fonts containing basic diacritical characters [4]. The virtual fonts could refer to the excellent outline version of the CM family which had appeared in the meantime. It had been created in 1988 by Blue Sky Research for the American Mathematical Society in PostScript Type 3 format, converted in 1990 by Y&Y into the hinted Type 1 format, and released in 1997 for public use by the AMS. Engebretsen called his collection AE—“Almost EC”. His virtual fonts suffer, however, from the same limitation as T_EX does, i.e., the number of characters is limited to 256. Moreover, as we have mentioned, superimposing a diacritical element on a character reveals undesirable features when the character is stroked rather than filled (see figure 1).

Only recently, automatically traced fonts in the PostScript Type 1 format, based on the EC fonts, have been published: Péter Szabó’s Tt2001, Vladimir Volovich’s CM-super (both in 2001; [14] and [15], respectively), and a newfangled CM-LGC from Alexey Kryukov (March 2003). Note, however, that Szabó courteously “recommends the wonderful CM-super package instead of his own Tt2001”. Indeed, Volovich’s collection contains many more font variations and covers a broader character set than Szabó’s. Kryukov’s collection is, in a way, a supplement to CM-super. The creation of these packages was possible thanks to a marvelous tool provided by Martin Weber, namely, `autotrace` [16].

Volovich’s accomplishment seems to bring to an end the long-lasting endeavours to introduce diacritical characters into T_EX’s realm. Do we really need yet another collection of fonts?

2 Another viewpoint

Autotraced fonts, in spite of their many advantages, have drawbacks. Objectively, the most important one is perhaps the size of a font. Such fonts are usually larger than visually similar fonts having carefully designed outlines because of a greater number of nodes in the outlines. Compare, for example, Volovich’s fairly tidy CM-super fonts with AMS CM and LM: the number of bytes per character is 260, 200, and 135, respectively. Twice is not too much, but when many magnifications are included (see sec-

tion 2.1) it makes a difference. Incidentally, the size of the CM-super fonts can be reduced by circa 10 percent by using a subroutine compression module PACKSUBR from METATYPE1 (actually, it is a short `awk` script).

For us, however, more important are arguments of a rather imponderable nature. We stand firmly by the conception underlying the \TeX and METAFONT design: *every detail, be it a typesetting or a typeface design, should be controllable and replicable.*

This is not the case with autotraced fonts. You must rely, e.g., on the nodes selected by the tracing engine. Volovich notes that the `FontLab` program (very good but commercial) was used for improving the fonts, namely, for hinting and reducing the number of nodes; therefore, the process cannot be easily repeated somewhere else. In other words, there are actually no sources for the CM-super family. The consequence is that `tfm` files have to be generated from `afm`'s (using, e.g., the `AFM2TFM` program), which adds further uncontrolled factors. For example, one cannot suppress overshoots, i.e., characters ‘o’ and ‘x’ will usually have slightly different heights, unlike the original CM fonts.

Speaking of the `AFM2TFM` converter, please note that unfortunately it cannot produce mathematical fonts. One has to use METAFONT or METAPOST (or manually edit property lists generated by `tftopl` or `vftovp`) in order to exploit such features as `charlist` or `extensible`. Ignoring this aspect would mean, in our opinion, the waste of the \TeX equipment for mathematics.

Having said this, we would like to emphasize that we highly esteem the work of Szabó, Volovich, and Kryukov. Our predilection to another solution may be regarded as a natural, if not advisable, difference of viewpoints.

2.1 Too many font sizes

There is one more issue, related indirectly to the problem of “bitmaps versus outlines”, namely, the number of font sizes for a given typeface, or more adequately — proportions. Donald E. Knuth, following the typographic praxis, implemented fonts having different proportions for different sizes (5, 6, 7, 8, 9, 10, 12 and 17 points). John Sauter attempted to go even further [13]. He prepared METAFONT programs that interpolate (and even extrapolate) Knuth’s font parameters to non-integer font sizes. We can accept Sauter’s approach as an interesting experiment, admissible for bitmap fonts. Nevertheless, using it for outline fonts is at least controversial.

We believe that, in general, four font proportions would suffice: heading (17 pt), normal (10 pt),

script (7 pt), and second-order script (5 pt, “script-script”). Because of the well-established tradition, we cannot refrain from using Knuth’s scheme, but we would strongly discourage extending it.

For these reasons, we accept with difficulty the enormous number of different sizes and proportions present in both the EC and CM-super font families. This is apparently the inheritance of Knuth’s and Sauter’s ideas. We would gladly discard most of the fourteen renditions of a single typeface (in sum, font sizes 5, 6, 7, 8, 9, 10, 10.95, 12, 14.4, 17.28, 20.74, 24.88, 29.86, and 35.83 points). The series proposed by Knuth plus the \TeX `scaled` and `at` operations provide sufficient means to deal with font scaling in most applications.

2.2 Too few typefaces

If anything, completely new typefaces are needed. The number of fonts prepared with METAFONT is surprisingly small compared, e.g., to what is available on the commercial market. Well, perhaps not so surprisingly. As we have already mentioned, METAFONT generates \TeX -oriented `pk` bitmap fonts which have not become popular outside the \TeX world. In principle, the conversion of `pk` bitmaps into PostScript Type 1 form is possible, as Szabó and others have proven. Which does not mean that looking for alternative tools is impractical.

2.3 Alternative tools

In general, computer tools fall into two classes: visual (interactive) and logical (programmable). Perhaps someday the classes will converge and “visual-and-logical” tools will prevail, but at present, without doubt, interactive tools are in vogue. The majority of contemporary visual typographic programs are commercial products. Fortunately, George Williams launched (in 2000) an impressive open source project, `FontForge` [17] (originally named `PfaEdit`). This font editor is already a powerful tool and, being extensively developed, it promises even more for the future, providing an alternative to the proprietary products. Another interesting visual tool for generating PostScript Type 1 fonts is Richard Kinch’s `MetaFog` [9], which enables visual tuning of METAPOST-generated PostScript files.

Programming tools are not so popular. Are they to go extinct some day? We hope they will not. It would be a pity, because in some applications programmability is better. Fortunately, there exist people who share our point of view. One of them is Włodek Bzyl, who found a plausible application for the logical approach in typography. His amazing colour PostScript Type 3 fonts are no mean

challenge for those who use visual tools [3].

Fonts are very complex structures. They are governed by a large set of interdependent parameters, such as character dimensions, font-specific parameters (italic angle, x-height, typical stems), characteristic shapes (serifs and arcs), not to mention such technicalities as hints or subroutines. And here an important aspect of programmability enters. By definition, programmable tools require sources in a human-readable text form. A plethora of standard text processing utilities (`awk`, `perl`, `grep`, `diff`) can therefore be employed to crosscheck the consistency of the data describing the font. This can hardly be achieved with purely interactive programs — although it should be noted that some interactive typographic programs have implemented limited programmability.

2.4 METATYPE1

We prefer unlimited programmability. Provoked by the irksome scarcity of fonts prepared using METAFONT, we contrived another font generating package, METATYPE1 [8], based on METAPOST, which produces results in the widely accepted PostScript Type 1 format. The package makes use of two sets of METAPOST macros (the general purpose `plain_ex` and the task-oriented `fontbase`) and a few other utilities, such as `awk` (for processing METAPOST output), `t1utils` (for converting text data into a binary form), and `mft` (for neat proofing). Originally, METATYPE1 was developed for DOS; thanks to Włodek Bzyl, it is also available for Linux.

Some of the first results obtained with METATYPE1 was Donald E. Knuth’s `logo` font and an electronic replica of a traditional Polish font, `Antykwa Półtawskiego` [7]. (Available from `ftp://ftp.GUST.org.pl/pub/TeX/GUST/contrib/fonts/replicas`). We also used METATYPE1 for auditing and enhancing selected fonts from the URW++ collection distributed with `Ghostscript`.

In 2002, during the \TeX meeting in Bachotek, Poland, representatives of the European \TeX user groups, having discussed matters via email, devised a proposal for converting the AE virtual fonts into a more universal PostScript Type 1 format and also augmenting them with a set of necessary diacritical characters. Thus the opportunity arose to try METATYPE1 on a new, unconventional task. We took up the gauntlet without hesitation.

3 The Latin Modern family of fonts; or details, details, details

Our intention was to preserve the AE name, as we wanted to emphasize the rôle of Engebretsen’s idea

<code>lmb10</code>	<code>lmr17</code>	<code>lmss10</code>	<code>lmssqbo8</code>
<code>lmb010</code>	<code>lmr5</code>	<code>lmss12</code>	<code>lmssqbx8</code>
<code>lmbx10</code>	<code>lmr6</code>	<code>lmss17</code>	<code>lmssqo8</code>
<code>lmbx12</code>	<code>lmr7</code>	<code>lmss8</code>	<code>lmtcsc10</code>
<code>lmbx5</code>	<code>lmr8</code>	<code>lmss9</code>	<code>lmtt10</code>
<code>lmbx6</code>	<code>lmr9</code>	<code>lmssbo10</code>	<code>lmtt12</code>
<code>lmbx7</code>	<code>lmri10</code>	<code>lmssbx10</code>	<code>lmtt8</code>
<code>lmbx8</code>	<code>lmri12</code>	<code>lmssdc10</code>	<code>lmtt9</code>
<code>lmbx9</code>	<code>lmri7</code>	<code>lmssdo10</code>	<code>lmtti10</code>
<code>lmbxi10</code>	<code>lmri8</code>	<code>lmss010</code>	<code>lmtto10</code>
<code>lmbxo10</code>	<code>lmri9</code>	<code>lmss012</code>	<code>lmvtt10</code>
<code>lmcsc10</code>	<code>lmro10</code>	<code>lmss017</code>	<code>lmvtto10</code>
<code>lmcsc010</code>	<code>lmro12</code>	<code>lmss08</code>	
<code>lmr10</code>	<code>lmro8</code>	<code>lmss09</code>	
<code>lmr12</code>	<code>lmro9</code>	<code>lmssq8</code>	

Figure 2: The Latin Modern collection of fonts.

in this enterprise. Soon it became clear, however, that the differences would be fundamental and that the change of the name would be necessary in order to avoid confusion. Therefore, we coined the name “Latin Modern” to foreshadow further development — we would like the final version of LM to comprise as many Latin-based alphabets as possible, e.g., Vietnamese (which regretfully is not included yet).

The collection of AE fonts consisted of 50 fonts, reasonably selected from the abundance of Computer Modern. We decided to add a variable-width typewriter font and a few oblique derivatives, arriving finally at 57 fonts (see figure 2). Observe two details:

1. We adopted a more regular (although unorthodox) font naming convention with respect to slanted/italic variants: we have used the letter ‘o’ as a suffix for oblique (slanted) fonts and the letter ‘i’ as a suffix for truly italic fonts. The 8-character limit is preserved.
2. The LM family contains the font `lmssqbx8` (i.e., the bold version of `lmssq8`); a corresponding font occurs neither in CM nor in EC. Actually, the respective AE fonts (`aessq8`, `aessqi8`, and `aessqb8`) refer to the fonts `lcmss8` `lcmssi8`, and `lcmssb8`. These fonts, added by Pierre A. MacKay, were meant to be used with `SL \TeX` . Their regular variants are nearly identical with Knuth’s `cmssq8` and `cmssqi8`. The only difference is the capital ‘I’ (see figure 3).

The issue of font names was triggered by the slanted fonts that we decided to add: what name should we assign to the oblique variant of `lmvtt10`? The name `lmvtt110` did not conform to the Knuthian 8-character scheme, while the name `lmvtti10` did not tell the truth. After thinking the problem over, we could not find the reason why oblique fonts,

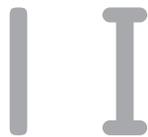


Figure 3: The letter *I* from Knuth’s `cmssq8` (left) and MacKay’s `lcmss8` (right).

i.e., the mechanically skewed ones, received the designator ‘i’ in some cases (e.g., `cmssi10`) and the designator ‘sl’ in other (e.g., `cmbxs110`), and why the designator appeared either at the end of the kernel of the name, as in the mentioned examples, or—in some cases—immediately after the prefix ‘cm’ (`cmslitt10`, `cmitt10`).¹ We could either uphold traditional Knuth’s terminology (but what then should we call oblique `lmttt10`?) or take an opportunity and introduce some regularity in font naming at the risk of commencing an incompatibility mess. We have chosen the latter solution...

The issue of an alternative letter ‘I’ necessitated, besides undertaking a decision whether to introduce it or not (we decided to introduce it as a variant letter), some extra work due to the addition of variant accented characters and a variant ligature *IJ*. The `lmssq*` fonts became thus somewhat exceptional. This is usually undesirable but sometimes cannot be avoided.

The reader may wonder why we dwell on such trifles? The answer is simple: it was the mass of details of this kind that made the work on the LM family laborious, although individual tasks were relatively simple. In other words, the problem with details is that each of them, even the tiniest one, has to be handled *somehow*—as the amount of details grows, the job becomes more complex.

Enumerating all dilemmas, technicalities, subtleties or even puzzles with which we had to struggle is obviously pointless. On the other hand, our work consisted nearly exclusively of such details—how to describe such a work? Perhaps the best method is to let the reader perceive the scent of the battleground by showing representative examples. Two such examples we have already indicated. The rest of the paper presents a few more.

3.1 From PostScript to METATYPE1 sources

The process of conversion of fonts from PostScript

¹ The reason turns out to be that on the original SAIL development computer, the file name limitation was 6+3, even worse than 8+3, and the shorter names were generated by taking the first 3 and last 3 characters from the longer. The names for Computer Modern were chosen to be unique after applying this procedure. *Ed.*



Figure 4: The optical axis of a glyph does not necessarily coincide with the geometric center of the glyph. Compare the corrected placement of the accent in *gcommaaccent* (left) with the default one (right).

Type 1 form into METATYPE1 sources is only moderately relevant since the potential users of the LM fonts are not expected to repeat this operation any more. The METATYPE1 sources are legible and can easily be modified, if necessary.

We used a stand-alone utility PF2MT1 (belonging to the METATYPE1 package) for the translation of `pfb+afm` pairs from CM fonts into METATYPE1 code. The virtual AE fonts provided the necessary information for merging the results of the conversion. `awk` turned out to be a very convenient tool for such operations. Thanks to it, the framework of the LM sources was ready after a few hours; amending the LM sources took a few months.

3.2 Tuning and augmenting the METATYPE1 sources of the LM fonts

The main part of the job, although also the simplest one, was adding accents. METATYPE1 provides a `use_accent` operation, similar to the \TeX `\accent` primitive, that can conveniently be used for this purpose. By default, `use_accent` aligns the centre of an accent with the centre of its accentee and raises the accent by $x - h$, where x is the value of the x-height parameter, and h is the height of the character. This is the procedure used by \TeX for accenting. Such an algorithm is not always appropriate. Occasionally, the position of an accent may have to be adjusted. The command `use_accent` enables an arbitrary shift of both accent and accentee. Moreover, a supplementary glyph axis parameter can optionally be specified for each character (see figure 4).

All in all, adding accented letters was child’s play. Somewhat more difficult was adding extra characters.

In the AE family, the characters were brought together from several different sources. For example:

- `aer10`: *arrow left hook* (i.e., faked *ogonek*);
- `cmmi10`: *less*, *greater*, *bar*, *backslash*, *braceleft*, *braceright*, and *section*.

Figure 5: There are two acute accents in LM fonts: a flattened variant is used for capital letters. This idea was implemented in PL fonts and then in EC. In general, the flattening is neither a slanting nor a rotation.

- `cmu10`: *sterling*.
- Some characters were drawn using rules: *visiblespace*; missing characters were marked by a rule having width and height equal to $\frac{1}{2}$ em).
- Others were assembled from components: *Aogonek*, *aogonek*, *Eogonek*, *eogonek*.

For Latin Modern, we went even further, and “borrowed” the characters *asciicircum* and *asciitilde* from `cmex10`; *mu* — from `cmmi10`; *dagger*, *daggerdbl*, and *paragraph* — from `cmsy10`.

It is debatable whether borrowing characters is acceptable. The *section* sign from `cmsy10` is certainly an alien in a sans serif font. Therefore, characters that seemed to us sufficiently important (*section*, *sterling*) were programmed from scratch. We used, of course, appropriate parameters from the CM driver files, but we did not follow Knuth’s recipe rigorously. This might have been done (see the comments on the *Euro* symbol below). We preferred, however, our shapes of glyphs. This may evoke some compatibility-related issues but, anyway, full compatibility among CM, EC, and AE fonts cannot be achieved (see section 3.3).

Actually, some characters were borrowed not from CM fonts but from their PL counterparts (i.e., CM fonts equipped with Polish diacritical letters; the relevant METAFONT code from the PL fonts was incorporated into the EC sources). The acute and grave accents over capital and small letters in PL fonts differ, namely, accents over capital letters are flattened — we applied the same approach in the LM fonts (see figure 5) which is consistent with EC and inconsistent with CM.

Besides the accented, borrowed and newly programmed variant characters, a few glyphs had to be programmed from scratch as consistently as possible with the CM typeface design. A notable example is a *Euro* currency symbol. It looks as though it became so important recently that Adobe even assigned it a name beginning with a capital letter (cf. *dollar*,

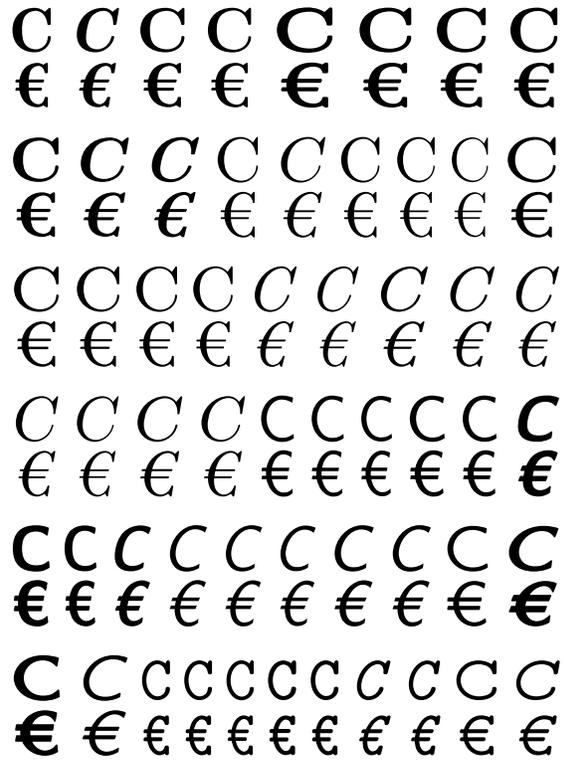


Figure 6: *Euro* symbols from the LM fonts; observe that a *Euro* symbol is narrower than the corresponding letter *C* (above), but that the stem sizes are preserved. Unfortunately, there is no slot for a *Euro* symbol in the *Cork Encoding*.

yen, *sterling*, etc., in the *Adobe Glyph List For New Fonts* [1]). We attempted to exploit the METAFONT code for the letter *C* — and it worked (see figure 6). The Euro design is philosophically based on a script *E*, not a *C*; therefore, our design has a bottom serif to be more distinguishable from *C* (many thanks to Werner Lemberg).

The LM fonts also contain a few idiosyncratic symbols. We wanted, for example, to have a ligature *f-k* in the repertoire of characters (see figure 7) because there are several words in Polish containing the sequence ‘fk.’ They are less numerous than words with ‘fi’ and ‘fl’ but more than words with ‘ffi’ and ‘ffl’ (which occur exclusively in words of foreign origin).

Of course there are more candidates for non-standard ligatures, e.g., ‘fb’, ‘fh’, ‘fj’, ‘ffb’, and ‘ffh’. These groups of letters occur sporadically in English and German (they are absent from Polish), and may be included in a future release.

3.3 Compatibility issues

The answer to the question of whether the LM fonts

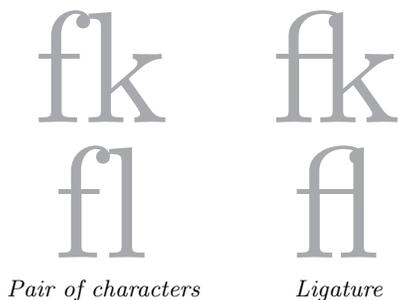


Figure 7: There are several words in the Polish language that contain the digraph ‘fk’; therefore, we included the ligature *f.k* (top-right) in the LM character set for the sake of consistency with native CM ligatures, such as *fl* (bottom-right).

can serve as a replacement for CM or EC ones is obviously ‘no’. First of all, the collection of fonts is different—LM is a subset of CM (except `lmssqb8` and a few oblique derivatives), not to mention EC. Therefore, not every text typeset with CM or EC fonts can be re-typeset using LM ones.

On the other hand, it should be noted that LM fonts are based on the data taken from CM driver files. Therefore, all relevant dimensions are (or at least should be) the same in LM and CM fonts within the accuracy of rounding errors. It is thus possible, for example, to use existing LM fonts as a replacement for CM in the `dvips` file `psfonts.map`—it suffices to prepare appropriate encoding (`*.enc`) files.

In order to reach this level of compatibility, we had to add two more characters, namely *arrowup* and *arrowdown* which, somewhat surprisingly, are present in `cmr5`, but not in other fonts in the `cmr*` series. At the same time, we resisted the temptation to include a full quiver of other arrows. The main reason was that arrows are absent from the basic *Cork Encoding* (they appear only in the *Text Companion Encoding*—see, e.g., the file `dcdoc.tex` distributed with the EC sources); moreover, since PostScript is already involved, various transformations can easily be applied, if necessary. In the future, however, we may change our opinion.

The METATYPE1 programs for the arrows are based on METAFONT sources contained in `sym.mf`. While adapting the code, we encountered a quandary which is a good example of a seemingly trivial yet embarrassing detail. It turns out that the arrow programs produce questionable results for certain driver files; namely, the sidebearings disappear! The arrow programs were perhaps never tested with all driver files. One could live with this; nevertheless, we decided to preserve minimal space at both

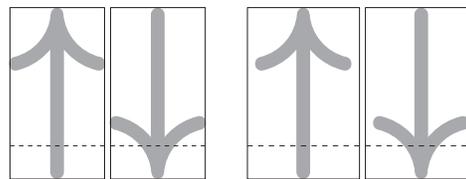


Figure 8: The METAFONT program for arrows (in `sym.mf`) would produce glyphs stripped of sidebearings for parameters from `cmssdc10` (left); arrows in LM fonts always have sidebearings (right).



Figure 9: The caron alias hacek accent (the leftmost box) is slightly lowered in the CM fonts; in the LM fonts, all accents are aligned horizontally.

sides—the result is certainly more palatable (see figure 8).

Another quandary is related to accents. For some inexplicable reason, the caron accent in CM fonts is lowered in relation to the other accents (see figure 9). We considered it a fault and decided to raise all carons appropriately. We thus relinquished full compatibility between CM and LM families—although we hope this visual “incompatibility” will be seen as an improvement.

3.4 The game of names

Among many technicalities related to the representation of PostScript fonts, we would like to comment upon only one—the particularly upsetting problem of character names.

There exists a standard of glyph naming worked out by Adobe [1], contained in the documents *Adobe Glyph List 2.0* (of 20th September 2002) and *Adobe Glyph List for New Fonts 1.1* (of 17th April 2003). Regrettably, the standard contains numerous entries that are at best dubious. We have already scoffed at the name of the *Euro* symbol that singularly begins with a capital letter. But this is nothing. The excerpt from the *Adobe Glyph List For New Fonts* concerning characters with *commaaccent* is really astounding (see figure 10). Even more astounding is a part of this story pertaining to *Tcedilla* and *tcedilla*:

- Version 1.1 of *Adobe Glyph List* mentioned the characters described as ‘T with cedilla’ and ‘t with cedilla’ and assigned them names *Tcommaaccent* and *tcommaaccent*, respectively; the

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Gcommaaccent; LATIN CAPITAL LETTER G WITH CEDILLA
Kcommaaccent; LATIN CAPITAL LETTER K WITH CEDILLA
Lcommaaccent; LATIN CAPITAL LETTER L WITH CEDILLA
Ncommaaccent; LATIN CAPITAL LETTER N WITH CEDILLA
Rcommaaccent; LATIN CAPITAL LETTER R WITH CEDILLA
Scommaaccent; LATIN CAPITAL LETTER S WITH COMMA BELOW
gcommaaccent; LATIN SMALL LETTER G WITH CEDILLA
kcommaaccent; LATIN SMALL LETTER K WITH CEDILLA
lcommaaccent; LATIN SMALL LETTER L WITH CEDILLA
ncommaaccent; LATIN SMALL LETTER N WITH CEDILLA
rcommaaccent; LATIN SMALL LETTER R WITH CEDILLA
scommaaccent; LATIN SMALL LETTER S WITH COMMA BELOW
```

Figure 10: An excerpt from the up-to-date *Adobe Glyph List For New Fonts* [1]. How sweet...

characters that could be described as ‘T with comma below’ or ‘t with comma below’ were simply ignored.

- In version 1.2 of the *Adobe Glyph List*, the names *Tcommaaccent* and *tcommaaccent* were now assigned both to characters described as ‘T or t with cedilla’ and ‘T or t with comma below’.
- The up-to-date *Adobe Glyph List for New Fonts* says that the most recent change was renaming “[Tt]cedilla back to [Tt]commaaccent”; the previous version was derived from *Adobe Glyph List 2.0* and one of a few changes was “renaming *tcommaaccent* to *tcedilla* and *Tcommaaccent* to *Tcedilla*”. Note that in the current version both *Tcommaaccent* and *tcommaaccent* are described as “letter with cedilla”...

To untangle the “commaaccent” story a little bit, we would like to quote a more reliable opinion from Michael Everson’s web site devoted to European alphabets [5]:

- Concerning Latvian: “The [accented] characters g, k, l, n, r, G, K, L, N, and R must always be drawn with a *comma below*, although these characters are identified in ISO standards as *letters with cedilla*. Note particularly the reverse comma accent used with the *latin small letter g with cedilla*.” (Cf. figure 4.)
- Concerning Romanian: “Note that Romanian uses the characters *s with comma below* and *t with comma below*. In inferior Romanian typography, the glyphs for these characters are sometimes drawn with *cedillas*, but it is strongly recommended to avoid this practice.”

There were more pitfalls of this kind, not as ridiculous as the case of the *commaaccent*, but sufficiently confusing to make this part of the job quite arduous.

Given such a state of the art, we decided to copy some glyphs under different names—just in case.

We repeated, e.g., the glyphs *scommaaccent*, *tcommaaccent*, *Scommaaccent*, and *Tcommaaccent* under the names *scedilla*, *tcedilla*, *Scedilla*, and *Tcedilla*, respectively. Altogether, there are approximately 10 duplicated characters per 400-character font.

The duplication of glyphs does *not* lead to an enormous inflation of the size of font files because of a very efficient subroutine packing mechanism (cf. section 2, p. 66). Actually, a duplicated character only increases the size of a font by 30–40 bytes. This means that 10 duplicated characters would increase a font size by less than 1 percent, as the average size of an LM font (pfb) is 60 KB.

3.5 Beware of your friends

The basic tools we used (*awk*, *METAPOST*, *tftopl*, *vftovp*, *tiutils*) worked nearly infallibly. Only once did we meet a truly intricate problem. It was a bug persistently offered by our friend, *METAPOST*.

One of the important operations in the process of font generation is determining the orientation of a path: anticlockwise-oriented paths are used for filling, and clockwise-oriented for unfilling. The function *turningnumber* in *METAFONT* and *METAPOST* returns +1 and –1 for anticlockwise-oriented and clockwise-oriented paths, respectively. In *METAFONT* it works correctly; in *METAPOST*, unfortunately, it does not. The bug manifests its presence even in such trivial cases as the following (see the top element in figure 11):

```
path p;
p=(0,10)..controls (5,10) and (10,5)
  ..(10,0)..controls (10,-5) and (5,-10)
  ..(0,-10)..controls (-5,-10) and (-10,-5)
  ..(-10,0)..controls (-10,5) and (-5,10)
  ..cycle;
```

This nearly circular 4-node path is evidently clockwise-oriented. Nevertheless, *METAPOST* maintains that *turningnumber* p = 0.

We did not analyse the *METAPOST* source code as we were not going to fix the bug, but circumventing it was crucial. The only method that proved to work was the “straightening” of a path prior to the application of the *turningnumber* function; in other words, each Bézier segment of a path was changed to a straight line and then the *turningnumber* function was applied to the modified path. It works well enough so far, although the method is not general (see the bottom two pairs in figure 11) and, moreover, frequently used straightening slows down the process of generating fonts.

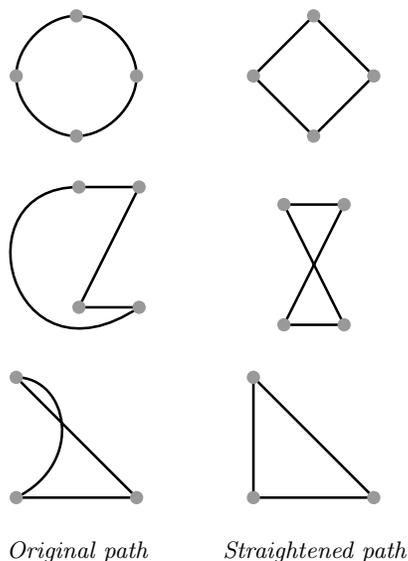


Figure 11: The operation of straightening a path typically does not change the orientation of a path (top); this works around a bug in METAFONT. In general, however, this may happen — the middle and bottom pictures show how a non-zero turning number can be changed to zero and vice versa. The latter situations, fortunately, are rather unlikely in fonts.

3.6 Encodings

In olden days, there was a one-to-one correspondence between a *font name* and the name of a *font metric file* (`tfm`). This is not possible any longer. If there are more characters in a font than 256, as in CM-super and LM, one has to select a subset of characters and assign codes to every character. Even not knowing the precise results of combinatorial analysis, one may fancy how many such encodings may coexist. It seems that there is no choice — *metric files must not use the same name as the basic font*, otherwise a mess is bound to ensue.

One could think of a distinguished (main) encoding that would inherit the basic name, but we would rather equate all encodings. At present, we supply the *Cork*, *QX*, and *texnansi* text encodings in the official distribution of the LM fonts.

The *Cork* encoding does not need further explanation. The *QX* encoding is actually a “double” encoding, i.e., there is a fixed collection of characters and two numberings — one to be used with \TeX and one to be used with GUI systems [12]. It was worked out a few years ago by the members of the Polish \TeX Users Group GUST as a difficult compromise between needs and abilities. In a nutshell: the *QX Encoding* for \TeX is a variant of the *Cork Encoding* with a few characters exchanged (e.g., *gbreve*,

Gbreve, *wring*, and *Uring* are replaced by Lithuanian *iogonek*, *Iogonek*, *uogonek*, and *Uogonek*, respectively); the *QX Encoding* for GUI systems is a variant of the Code Page 1250 (and also includes Lithuanian characters with ogonek).

Recall that the complete list of the LM font names is shown in figure 2. The respective `tfm` file names are derived by adding prefixes, e.g., `cork-` for the *Cork Encoding* and the prefix `qx-` for the *QX Encoding*. For instance, `lmr10` with the *Cork Encoding* has the name `cork-lmr10` and with the *QX Encoding* the name `qx-lmr10`.

This protocol is admittedly immature. Nevertheless, we do insist on recommending either this naming scheme or a similar one as a guideline for \TeX users as long as \TeX is not capable of handling multi-byte character codes — or even longer.

3.7 Availability

One final detail: the LM fonts are freely available at <http://www.ctan.org/tex-archive/fonts/lm>. METATYPE1 is available at <http://www.ctan.org/tex-archive/fonts/utilities/metatype1>.

4 Concluding remarks

We would like to emphasize once again that our aim was not only to provide a new family of fonts, but to provide it with METATYPE1 sources that can be maintained — adjusted, augmented, improved, etc. While it is rather difficult to write a font program from scratch, it is relatively simple to modify existing sources; e.g., as we have mentioned, adding accented letters is straightforward.

As concerns our plans regarding the LM family, we would like to enhance fonts: to extend the repertoire of characters (first of all by the *Text Companion* for the EC fonts²), to improve kerning, hinting and shapes of certain glyphs, and, last but not least, to provide OpenType versions of the LM fonts for XP trailblazers. We consider, moreover, converting a few more CM programs from METAFONT to METATYPE1, as we would like to eventually dismiss the borrowed characters (see section 3.1, p. 69).

Before bringing the curtain down, we would like to draw the reader’s attention to a weak point of our approach: the CM parameterization has been lost. The METATYPE1 sources can be enhanced, but they cannot be used for producing, say, light or condensed versions of sans serif fonts. An experiment with the programming of the *Euro* symbol and the arrows has shown that converting METAFONT sources

² This has been accomplished as this *TUGboat* issue goes to press.

to METATYPE1 ones without losing the parameterization is, in general, possible but rather time-consuming. It is an open question whether such a venture, while extremely attractive, is practical.

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A The contents of the Latin Modern family of fonts, version 0.92

For meticulous readers, we enclose below the complete list of LM glyph names in alphabetic order. Note that some characters do not occur in all fonts, e.g. there are no *f*-ligatures in the typewriter fonts. In all, there are five classes of character sets:

1. The basic class (527 glyphs); this class consists of `lmb10`, `lmbo10`, `lmbx10`, `lmbx12`, `lmbx5`, `lmbx6`, `lmbx7`, `lmbx8`, `lmbx9`, `lmbxi10`, `lmbxo10`, `lmr10`, `lmr12`, `lmr17`, `lmr5`, `lmr6`, `lmr7`, `lmr8`, `lmr9`, `lmri10`, `lmri12`, `lmri7`, `lmri8`, `lmri9`, `lmro10`, `lmro12`, `lmro8`, `lmro9`, `lmss10`, `lmss12`, `lmss17`, `lmss8`, `lmss9`, `lmssbo10`, `lmssbx10`, `lmssdc10`, `lmssdo10`, `lmssso10`, `lmssso12`, `lmssso17`, `lmssso8`, `lmssso9`, `lmvtt10`, and `lmvtt10`.
2. The class ‘`ssq`’ (538 glyphs); besides the characters present in the basic class, it contains *varI*, *varIacute*, *varIcircumflex*, *varIdieresis*, *varIdotaccent*, *varIgrave*, *varIJ*, *varImacron*, *varIogonek*, *varItilde*, and *varIvardieresis*. The following fonts belong to this family: `lmssq8`, `lmssqbo8`, `lmssqbx8`, and `lmssqo8` (cf. figure 3 and the relevant comments in section 2).
3. The class ‘`typewriter`’ (512 glyphs); the following glyphs are missing in comparison with

the basic class: *f.k, ff, ffi, ffl, fi, fl, Germandbls, IJ, ij, permyriad, servicemark, suppress, trademark, varcopyright, and varregistered*. The class consists of *lmtt10, lmtt12, lmtt8, lmtt9, lmtti10, and lmtto10*.

4. The class for only *lmcsc10* and *lmcsc010* (519 glyphs); the following glyphs are missing in comparison with the basic class: *dquoteright, f.k, ff, ffi, ffl, fi, fl, and tquoteright*.
5. The class for only *lmtcsc10* (510 glyphs); the set of missing characters is as in class 3 plus *dquoteright* and *tquoteright*.

A.1 Alphabetic list of glyphs in the Latin Modern family

A a Aacute aacute Abreve abreve Acircumflex acircumflex Acute acute acute.dup acute.ts1 Adieresis adieresis AE ae AE.dup ae.dup Agrave agrave althyphen Amacron amacron ampersand anglearc angleleft angleright Aogonek aogonek Aring aring arrowdown arrowleft arrowright arrowup asciicircum asciiilde asterisk asteriskmath at Atilde atilde Avardieresis avardieresis

B b Backslash baht bar bigcircle blanksymbol born braceleft braceright bracketleft bracketright breve breve.ts1 brokenbar bullet

C c Cacute cacute caron caron.ts1 Ccaron ccaron Ccedilla ccedilla Ccircumflex ccircumflex Cdotaccent cdotaccent cedilla cedilla.dup cent centigrade centoldstyle circumflex circumflex.dup colon colonmonetary comma commaaccent copyleft copyright csquotedblbase csquotedblright currency cwm cwmascender cwmcapital

D d dagger daggerdbl dbar dblbracketleft dblbracketright dblgrave.ts1 dblverticalbar Dcaron dcaron Dcroat dcroat degree Delta diameter diedieresis dieresis.dup dieresis.ts1 discount divide divorced dmacron dollar dollaroldstyle dong dotaccent dotlessi dotlessj dquoteright

E e Eacute eacute Ebreve ebreve Ecaron ecaron Ecircumflex ecircumflex Edieresis edieresis Edotaccent edotaccent Egrave egrave eight eightoldstyle ellipsis Emacron emacron emdash endash Eng eng Eogonek eogonek equal estimated Eth eth Euro euro Evardieresis evardieresis exclam exclamdown

F f f.k ff ffi ffl fi five fiveoldstyle fl florin four fouroldstyle fraction

G g Gacute gacute Gamma Gbreve gbreve Gcaron gcaron Gcedilla Gcircumflex gcircumflex Gcommaaccent gcommaaccent Gdotaccent gdotaccent Germandbls germandbls germandbls.dup gaborretni Grave grave grave.ts1 greater guarani guillemotleft guillemotright guilsinglleft guilsinglright

H h Hbar hbar Hcircumflex hcircumflex hungarumlaut hungarumlaut.ts1 hyphen hyphenchar hyphendbl hyphendbl.alt

I i Iacute iacute Icircumflex icircumflex Idieresis idieresis Idotaccent Igrave igrave IJ ij Imacron

imacron interrobang Iogonek iogonek Itilde itilde Ivardieresis ivardieresis
 J j Jcircumflex jcircumflex
 K k Kcedilla kcedilla Kcommaaccent kcommaaccent
 L l Lacute lacute Lambda Lcaron lcaron Lcedilla lcedilla Lcommaaccent lcommaaccent Ldotaccent ldotaccent leaf less lira logicalnot Lquoteright lquoteright Lslash lslash
 M m macron macron.dup macron.ts1 married mho minus mu multiply musicalnote
 N n Nacute nacute naira nbspace Ncaron ncaron Ncedilla ncedilla Ncommaaccent ncommaaccent nine nineoldstyle numero Ntilde ntilde numbersign
 O o Oacute oacute Obreve obreve Ocircumflex ocircumflex Odieresis odieresis OE oe OE.dup oe.dup ogonek Ograve ograve ohm Ohungarumlaut ohungarumlaut Omacron omacron Omega one onehalf oneoldstyle onequarter onesuperior Oogonek oogonek openbullet ordfeminine ordmasculine Oslash oslash Oslash.dup oslash.dup Otilde otilde Ovardieresis ovardieresis
 P p paragraph paragraph.alt parenleft parenright percent period periodcentered permyriad perthousandzero peso Phi Pi plus plusminus Psi published
 Q q question questiondown quillbracketleft quillbracketright quotedbl quotedbl.alt quotedblbase quotedblbase.alt quotedblbase.ts1 quotedblleft quotedblleft.alt quotedblright quotedblright.alt quoteleft quoteleft.alt quoteleft.dup quoteright quoteright.alt quoteright.dup quotesinglbase quotesinglbase.alt quotesinglbase.ts1 quotesingle quotesingle.alt quotesingle.ts1
 R r Racute racute radical Rcaron rcaron Rcedilla rcedilla Rcommaaccent rcommaaccent recipe referencemark registered registered.alt ring
 S s Sacute sacute Scaron scaron Scedilla scedilla Scircumflex scircumflex Scommaaccent scommaaccent section semicolon servicemark seven sevenoldstyle sftthyphen Sigma six sixoldstyle slash space sterling suppress
 T t Tcaron tcaron Tcedilla tcedilla Tcommaaccent tcommaaccent Theta Thorn thorn three threeoldstyle threequarters threequartersemdash threesuperior tieaccentcapital tieaccentcapital.new tieaccentlowercase tieaccentlowercase.new tilde tilde.dup tildelow tquoteright trademark twelveudash two twooldstyle twosuperior
 U u Uacute uacute Ubreve ubreve Ucircumflex ucircumflex Udieresis udieresis Ugrave ugrave Uhungarumlaut uhungarumlaut Umacron umacron underscore Uogonek uogonek Upsilon Uring uring Utilde utilde Uvardieresis uvardieresis
 V v varcopyright vardieresis vardotaccent varl varlacute varlcircumflex varldieresis varldotaccent varlgrave varlIJ varlmacron varllogonek varltilde varlvardieresis varregistered visiblespace
 W w Wacute wacute Wcircumflex wcircumflex Wdieresis wdieresis Wgrave wgrave won Wvardieresis wvardieresis
 X x Xi
 Y y Yacute yacute Ycircumflex ycircumflex Ydieresis ydieresis yen Ygrave ygrave Yvardieresis yvardieresis
 Z z Zacute zacute Zcaron zcaron Zdotaccent zdotaccent zero zerooldstyle